



- One of the worlds most sustainable building systems.
- × Globally scalable.
- × Fully customisable modular building system.
- × Unrivalled **ESG** credentials.
- × 30% **faster** to install.
- × 95% automation of 'art-to-part'.
- × 70+ projects **delivered** across 3 continents.
- Multiple applications across commercial, retail and residential markets.
- V Uses 20% less raw materials.
- × Manufactured in Australia.

XFrame provides Circular Built Solutions.

We enable organisations to achieve circularity. We facilitate this through providing circular design expertise, art to part automation and distributed manufacturing.

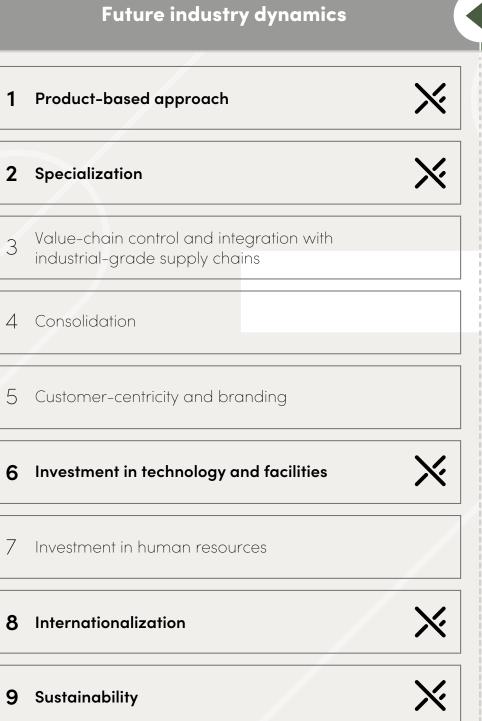


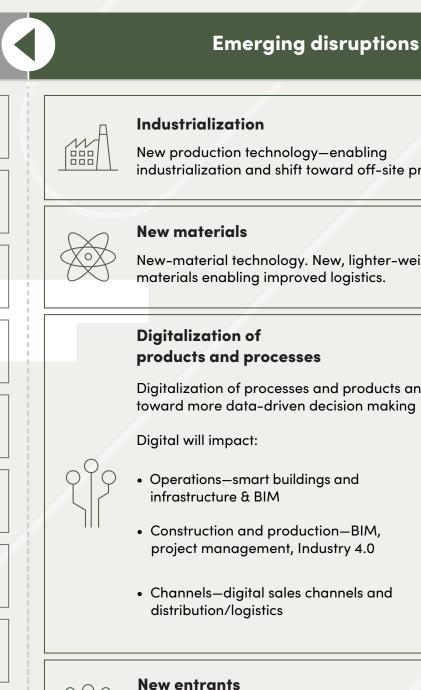
- Construction is the largest industry in the global economy, accounting for 13% of the world's GDP. 1
- × 40% of all waste is a result of the construction and demolition of buildings.
- × Less than 10% of building materials are reused.
- Implementation of circularity in construction has the potential to reduce CO2 emissions by 30%.²

- Environmental, Social and responsible Governance (ESG) is becoming enshrined in construction planning and stakeholder decision making at Board Level.
 - ESG now occupies a weighting in excess of 75% of fund manager decisions.
- Certain markets like the EU , UK , and New Zealand have already enacted sustainability and climate disclosure laws.

THE CHANGING MARKET

Changes in market characteristics Customer Persistent cost pressure from tight public budgets and housing-affordability concerns demand Increasing need for adaptable structures Increasing owner and customer sophistication **Evolving customer needs and greater** focus on total cost of ownership Increasing complexity of projects Higher demand simplified and digital interactions Increasing sustainability requirements and demands for safety performance Construction Persistent scarcity of skilled labor inputs and Changing logistics equation resulting characteristics from new materials and modules Market rules Stricter regulation on safety and and regulations sustainability Changing regulations and incentives for modern methods of construction, enabling more standardization





New production technology—enabling industrialization and shift toward off-site production.



New-material technology. New, lighter-weight materials enabling improved logistics.



products and processes

Digitalization of processes and products and shift toward more data-driven decision making

- Operations—smart buildings and
- Construction and production—BIM, project management, Industry 4.0
- Channels-digital sales channels and



New breed of players— disrupting current business models.

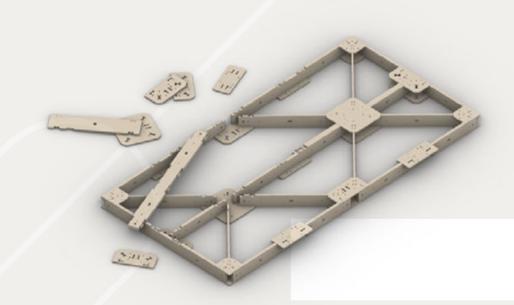


The next normal in construction June 2020 McKinsey & Company

XFRAME AT A GLANCE











Adaptable spaces.



A kit of standard parts.



Natural and renewable materials.



Reusable. Circular.



Engineered. Millimeter perfect.

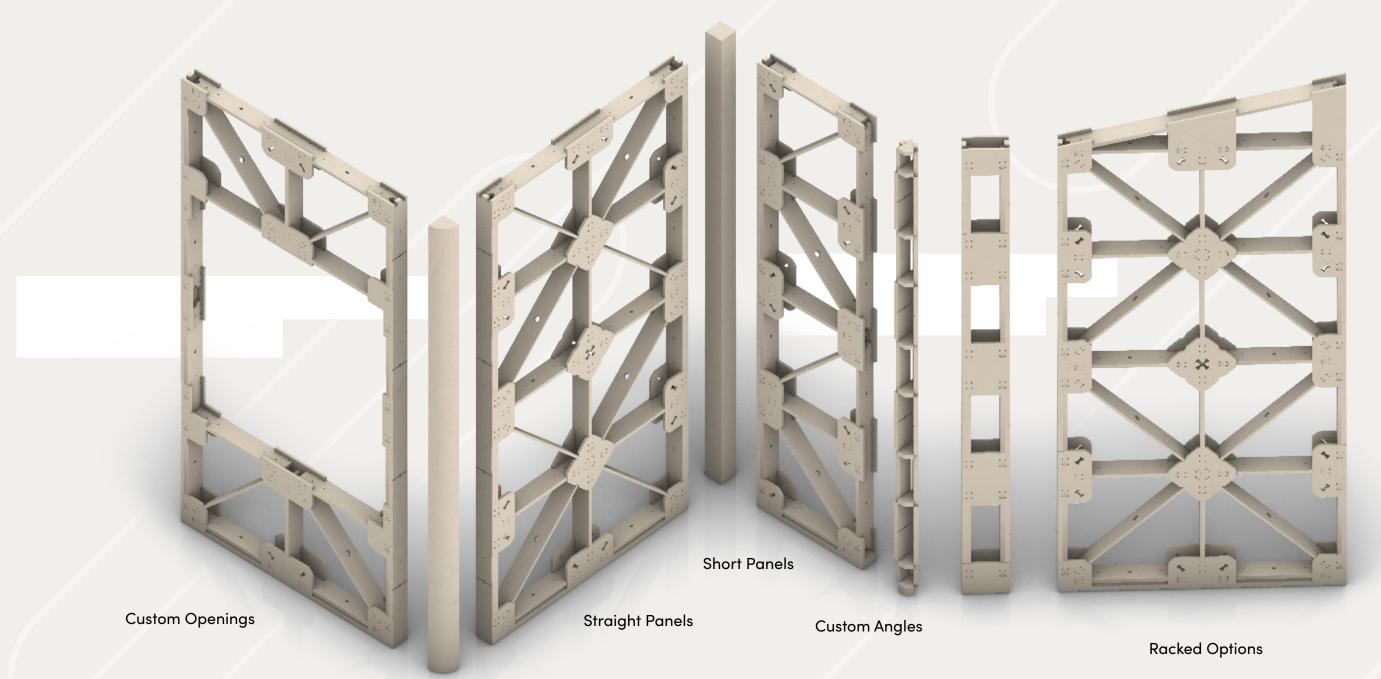


Scalable and flexible.



Single tool assembly.





Rounded Corners

Custom Widths

XFrame's technology has been built with scalability at its core.



It automates <u>at least 95%</u> of design to fabrication processes.



Preparation of design estimating, carbon reporting, tendering, manufacturing files and assembly/install documentation is automated.



XFrame unlocks efficiencies in design, project delivery, and material selection through client collaboration.



XFrame is agnostic of design input and manufacturing equipment which permits rapid roll out and adoption through partnerships worldwide.



XFrame leverages existing manufacturing and supply chains, meaning XFrame does not require investment in manufacturing facilities.

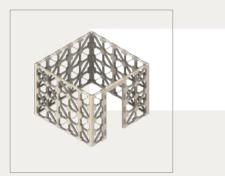


Automated art-to-part technology platform.











Client design (or client brief)

RVT, DXF, SKP, SKETCH

Automated 3D model creation for concept renderings

<1 HOUR*

'One-click' conversion to parts for costing carbon data

<1 HOUR*

Instant export of standardised nested **CNC** milling files

<1 HOUR*

Automated creation of project specific install drawings

<1 HOUR*

Key Hardware Software

Structural

Optimisation

Process Productivity

Construction

Sustainability

Trade secret material optimisation for enhanced strength characteristics via part orientation, thickness, joint tolerance.

Shared edge prefabricated panel structural optimisation.

Automatic custom part generation.

Auto-tooling.

Pre-tabbing.

Automated manufacturing instructions.

Automated shop-drawings.

Tooled asset reuse.

Automatic asset reuse identification.

Common line milling with auto-nest.

Dynamic automated pricing.

Project, assembly and component scale pricing look-up.

Blind single-sided lining mounting.

Universal cladding interface.

Scalable pre-determined fixing grid.

Hybrid flitch steel and flitch lumber.

Offset, nodal, and gridline planning.

Integrated carbon library.

Automated carbon reporting.

Yield optimisation.

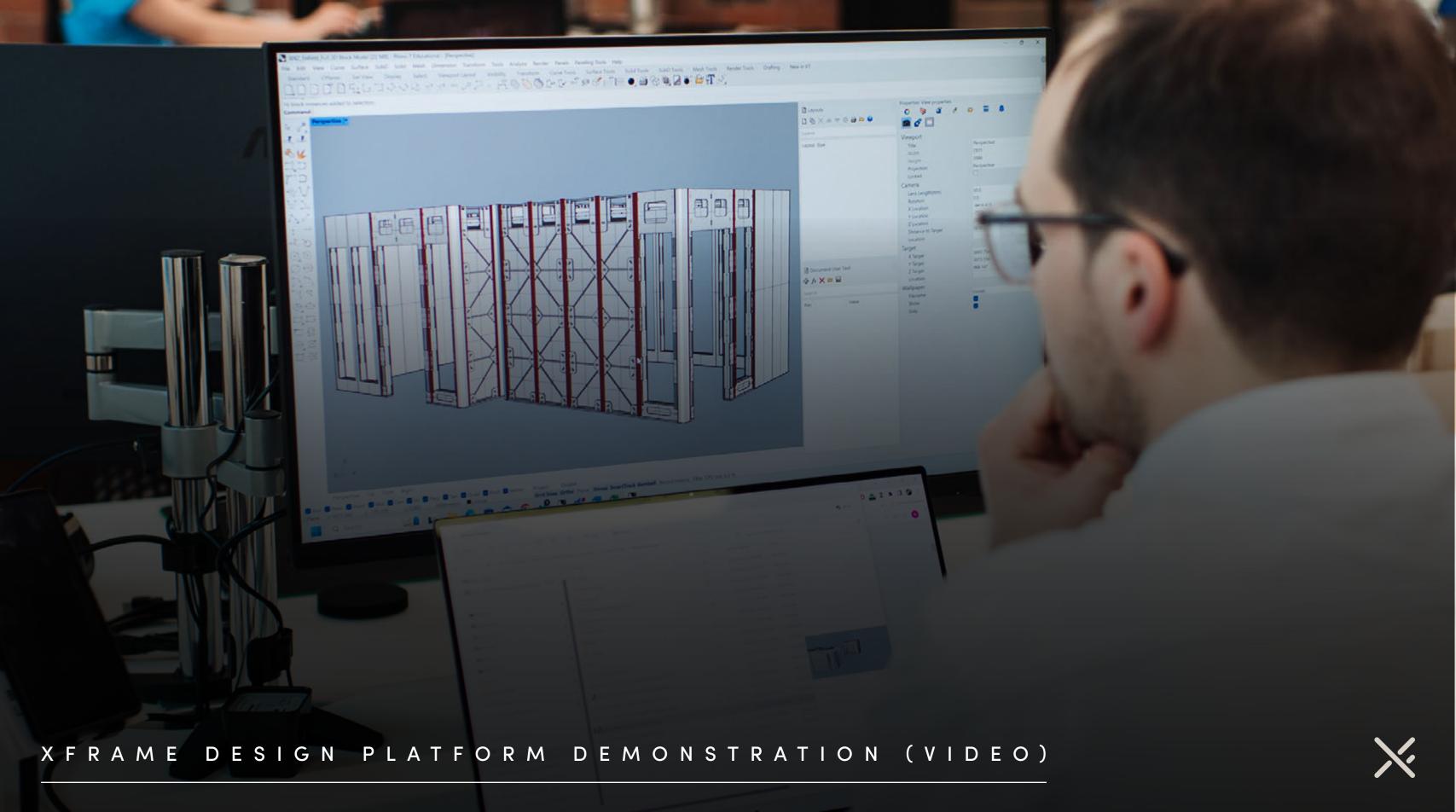
Multi-project resource sharing.

Standardised component design.

Automatic yield and waste feedback.

Highlights: 2x Live Patents (1x PCT, 1x Provisional) | 3x Live Trademarks | 2x WIP Pending Patents | Ongoing R&D | 200+ items in IP register.









- × Unique market offering.
- Modular & completely customisable.
- × Designed to seamlessly integrate into existing partner's operations with minimal workforce disruption.
- Industry leading carbon, circular and waste mitigating solution.
- Easily deployed across projects within existing pipeline.
- × Leverage XFrame to strengthen project efficiencies across design, costing, and speed of installation.
- Market Validated.

XFrame supports Industry partners to leverage the XFrame technology quickly and with minimal increases to operational overheads.

XFrame Design Centre

Design and technical hub provides rapid turn-around on design proposals, schedules, costing, project manufacturing information, assembly and install document packages.

Offers ongoing product adaption expertise and new product development.

Industry partners

Existing market presence, brand, showrooms, sales force, distribution, manufacturing & client base.

Sell, manufacture, distribute and install the entire XFrame range across a region.

XFrame's technology platform and existing product range enables Industry Partners to rapidly grow their market share.

Growing list of corporate clients are now reaching out directly to have XFrame develop tailored solutions.















